

COMPREHENSIVE INSIGHTS INTO THE FUTURE OF NORTH AMERICAN POWER MARKETS

Horizons Energy's North American Advisory Outlook offers a forward-looking view of 78 North American power markets, providing a comprehensive analysis of energy, fuel, capacity, renewable energy, shadow prices, emissions pricing, and ancillary services. The Horizons Advisory Outlook includes assumptions for resource expansion and retirement options, with forecasts extending out to 2050. The results span nine scenarios, each considering different market conditions and policy impacts. These scenarios range from maintaining the current policy and technology landscape to exploring variations in natural gas production and CO₂ limitations, the introduction of a national carbon tax, and fluctuations in energy demand driven by economic growth or enhanced energy efficiency. Each scenario provides unique insights into how different factors might influence the power market, offering a robust framework for understanding potential future outcomes.

Extensively researched, benchmarked and analyzed, Horizons Advisory Outlook is delivered as data, detailed reports, interactive dashboards, and a live presentation explaining assumptions, scenarios, methodology, and results for each scenario.

Use Cases

- Asset valuation
- Market intelligence
- Environmental and public policy analysis
- Integrated resource planning

DATA INSIGHTS THAT **POWER YOUR BUSINESS**





Features

Horizons Advisory Outlook is released twice per year, with extensively researched market updates, such as:

- Demand forecasts
- Fuel prices
- Retirements and resource expansions
- Environmental and renewable portfolio standard policies
- Transmission limit updates
- Inflation

About Yes Energy's Partnership with Horizons Energy

Yes Energy partners closely with Horizons Energy to offer customers accurate long-term, energy market outlooks by integrating extensively researched market fundamentals with advanced modeling tools, supported by decades of market, financial, regulatory, and forecasting domain expertise.

		Net Imported (MW)	Reserve Margin (%)	Price (\$/kW-yr)	(\$/Mvns	
	8	869	12.50%	<u>73.06</u>	50.22	
	969	149	12.50%	<u>76.76</u>	51.62	
	976	603	12.50%	<u>79.17</u>	54.32	
	1,182	699	12.50%	<u>79.97</u>	56.60	
	1,188	915	12.50%	80.24	59.49	
	2,786		14.70%	0.00	58.73	
	2.790		13.84%	0.00	61.68	
.8	2,794		12.55%	0.00	65.14	
/28	2,797	416	12.50%	<u>85.18</u>	69.97	
328	2,801	737	12.50%	88.63	74.15	
.1,328	4,392		14.98%	0.00	73.53	
Project Capacity (MW)						
4,000				16%	100	
3,000				12%	80	
2,000			ТΠ	- 8%	60	
1,000	444		1111	-4%	40	
000		لبلبل	اللللل	-2% 0%	20	
2021	023	027	2030	035	0	
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Say yes to a free demo!

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